

# **Building Analyst Field Training Video: How to Perform a Home Energy Audit**

# Data Collection Form

**Your guide to passing the BPI Building Analyst & Envelope  
Professional Field Examinations**





### Recommended Use:

We recommend that you watch the Building Analyst Field Training Video and follow along with this Data Collection Form. We strongly encourage you to edit this form so the wording makes the most sense to you, especially prior to taking the BPI Building Analyst or Envelope Professional Field Examinations.

The goal is for you to learn the content contained in this video as completely as possible, and to use the form as a place to record information and remind you of steps to take. We also encourage you to never stop asking 'why?'

### Key:

Observations/Tests in black	Required for both Building Analyst and Envelope Field exams
Observations/Tests in orange	Required for Envelope Field exam only
Observations/Tests in blue	Not required for either field examination, but still good to do

### Disclaimer:

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Finally, use your head. Nothing in this Training is intended to replace common sense, applicable local codes, legal or other professional advice; it is meant to inform you and prepare you to join the extremely rewarding building science professional industry.



**HOMEOWNER INTERVIEW**

- Q: Why are you getting an energy audit?*
- Q: Are there any hot or cold rooms, moisture concerns, or indoor air quality issues?*
- Q: Do you have a copy of your last 12 months worth of utility bills?*
- Q: Can you give me a quick tour of house and point out problem areas?*

**NOTES:**

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**EXTERIOR WALK AROUND – 10 Minutes**

*Tools: Ambient Carbon Monoxide (CO) Monitor, Combustible Gas Leak Detector, Thermometer*

**Exterior Inspection - Ambient CO Monitor, Gas Leak Detector, Thermometer**

House Type	<input type="checkbox"/> Single-family <input type="checkbox"/> Split-level <input type="checkbox"/> Row/Townhome <input type="checkbox"/> Condo # of Stories: _____ Estimated year built: _____
General Condition / Structural issues	Comments: _____
Record Outdoor Temperature / Weather	<input type="checkbox"/> Temp: _____ <input type="checkbox"/> Weather: _____
Record Outdoor CO Level	<input type="checkbox"/> CO Level: _____ <input type="checkbox"/> Possible cause (>1ppm): _____
Bump-Outs / Hidden attics	<input type="checkbox"/> Bay window <input type="checkbox"/> Overhang <input type="checkbox"/> Shed <input type="checkbox"/> Other: _____
Foundation	Drainage or grading concerns? <input type="checkbox"/> Y <input type="checkbox"/> N Comments: _____
Gutter Condition	<input type="checkbox"/> Good <input type="checkbox"/> Poor <input type="checkbox"/> Comments: _____ Downspouts run 5' from house? <input type="checkbox"/> Y <input type="checkbox"/> N
Roof Condition	<input type="checkbox"/> Good <input type="checkbox"/> Poor <input type="checkbox"/> Comments: _____ Flashing concerns: _____
Chimney Condition, Height	<input type="checkbox"/> Good <input type="checkbox"/> Poor <input type="checkbox"/> Comments: _____ Tall enough: <input type="checkbox"/> Y <input type="checkbox"/> N
Exhaust Vents to Outside	<input type="checkbox"/> Kitchen <input type="checkbox"/> Dryer <input type="checkbox"/> # Bathroom: _____ <input type="checkbox"/> Other
Roof venting	<input type="checkbox"/> Soffit <input type="checkbox"/> Ridge <input type="checkbox"/> Gable <input type="checkbox"/> Power Comments: _____
Window Type / Condition	<input type="checkbox"/> Single <input type="checkbox"/> Double <input type="checkbox"/> Triple <input type="checkbox"/> Low-e <input type="checkbox"/> Storm <input type="checkbox"/> Vinyl <input type="checkbox"/> Metal <input type="checkbox"/> Wood Overall condition: <input type="checkbox"/> Good <input type="checkbox"/> Poor <input type="checkbox"/> Comments: _____
Sniff Outside Gas Meter & Pipes for Leaks	Beeps from meter? <input type="checkbox"/> Y <input type="checkbox"/> N Bubbles from soapy mixture? <input type="checkbox"/> Y <input type="checkbox"/> N Location: _____
AC / Heat Pump Compressor Inspection	<input type="checkbox"/> Output (tons): _____ <input type="checkbox"/> Age: _____ <input type="checkbox"/> Last service visit: _____ Proper clearance? <input type="checkbox"/> Y <input type="checkbox"/> N Add shading? <input type="checkbox"/> Y <input type="checkbox"/> N Compressor line insulated? <input type="checkbox"/> Y <input type="checkbox"/> N Overall condition: <input type="checkbox"/> Good <input type="checkbox"/> Poor <input type="checkbox"/> Comments: _____





**INTERIOR WALK THROUGH – 20 Minutes**

*Tools: Ambient CO Monitor, Combustion Analyzer, Manometer, Gas Leak Detector, Flow Hood (optional), IR Camera (optional), Airflow Meter (optional), Video Inspection Scope (optional),*

**Observations throughout House**

Recommend light bulbs that could be switched out to CFLs/LEDs	<input type="checkbox"/> Bedroom 1: <input type="checkbox"/> Bedroom 2: <input type="checkbox"/> Bedroom 3: <input type="checkbox"/> _____: <input type="checkbox"/> Kitchen: <input type="checkbox"/> Living Room: <input type="checkbox"/> Family Room: <input type="checkbox"/> Basement:
Note major electric appliances that should be removed or replaced	<input type="checkbox"/> Refrigerator <input type="checkbox"/> Freezer <input type="checkbox"/> Dishwasher <input type="checkbox"/> Washing machine/Dryer
Note any health/safety issues	<input type="checkbox"/> Fire hazards? <input type="checkbox"/> Y <input type="checkbox"/> N Comments: <input type="checkbox"/> VOC pollutants? <input type="checkbox"/> Y <input type="checkbox"/> N Comments: <input type="checkbox"/> Mold? <input type="checkbox"/> Y <input type="checkbox"/> N Comments: <input type="checkbox"/> Additional diagnostic tests needed? <input type="checkbox"/> Y <input type="checkbox"/> N Comments:
Identify any major fuel-switching opportunities	<input type="checkbox"/> Water heater <input type="checkbox"/> Furnace/Boiler <input type="checkbox"/> _____ <input type="checkbox"/> _____

**Gas Oven Testing - Combustion Analyzer, Gas Leak Detector, Ambient CO Monitor**

Sniff gas line for leaks of oven and dryer	Beeps from meter? <input type="checkbox"/> Y <input type="checkbox"/> N Bubbles from soapy mixture? <input type="checkbox"/> Y <input type="checkbox"/> N Location:
Turn on oven to 500° and test for CO	CO level after 5 minutes of operation: _____ppm

**BPI Recommended Action Levels for Gas Ovens**

*Always recommend that homeowners install a CO detector in kitchens that contain an unvented range top and oven. Encourage the homeowner to turn on the kitchen range fan whenever the oven or range is in use.*

**Level I Action – 100 ppm to 300 ppm**  
*You must install a carbon monoxide detector and make recommendation for service*

**Level II Action – Greater than 300 ppm**  
*The unit must be serviced prior to work. If greater than 300 ppm after servicing, exhaust ventilation must be provided with a capacity of 25 CFM continuous or 100 CFM intermittent.*

**Above-Grade Floor(s) Observations – Flow Hood (optional), IR Camera (optional)**

Wall details (typical)	Framing: <input type="checkbox"/> Wood <input type="checkbox"/> Metal <input type="checkbox"/> Masonry <input type="checkbox"/> Other: Insulation: <input type="checkbox"/> Fiberglass <input type="checkbox"/> Cellulose <input type="checkbox"/> Foam R-value: Comments:
Wall details (other)	Framing: <input type="checkbox"/> Wood <input type="checkbox"/> Metal <input type="checkbox"/> Masonry <input type="checkbox"/> Other: Insulation: <input type="checkbox"/> Fiberglass <input type="checkbox"/> Cellulose <input type="checkbox"/> Foam R-value: Comments:
Framed Floors (typical)	<input type="checkbox"/> Over crawlspace <input type="checkbox"/> Over basement <input type="checkbox"/> Joist Depth: Insulation type: <input type="checkbox"/> Batt <input type="checkbox"/> Loose Fill <input type="checkbox"/> Foam <input type="checkbox"/> Material: R-value: Comments:
Framed Floors (other)	<input type="checkbox"/> Over crawlspace <input type="checkbox"/> Over basement <input type="checkbox"/> Joist Depth: Insulation type: <input type="checkbox"/> Batt <input type="checkbox"/> Loose Fill <input type="checkbox"/> Foam <input type="checkbox"/> Material: R-value: Comments:
Cathedral Ceilings	Insulation adequate? <input type="checkbox"/> Y <input type="checkbox"/> N Comments: Recessed lights? <input type="checkbox"/> Y <input type="checkbox"/> N Comments:
Any differences in ceiling heights on top floor (bump outs)?	<input type="checkbox"/> Y <input type="checkbox"/> N Comments:
Compare exhaust fans inside to vents to outside	<input type="checkbox"/> Kitchen <input type="checkbox"/> Dryer <input type="checkbox"/> # Bathroom: <input type="checkbox"/> Other Any vents not to outside? <input type="checkbox"/> Y <input type="checkbox"/> N Comments:
Test bathroom fans for proper airflow: toilet paper test or <a href="#">cfm reading</a>	<input type="checkbox"/> Bathroom 1: <input type="checkbox"/> Bathroom 2: <input type="checkbox"/> Bathroom 3:



**Basement/Crawlspace Observations**

Foundation wall details (typical)	Insulation: <input type="checkbox"/> Fiberglass <input type="checkbox"/> Cellulose <input type="checkbox"/> Spray Foam <input type="checkbox"/> Rigid R-value: Comments:
Foundation wall details (other)	Insulation: <input type="checkbox"/> Fiberglass <input type="checkbox"/> Cellulose <input type="checkbox"/> Spray Foam <input type="checkbox"/> Rigid R-value: Comments:
Rim Joist	Insulation type: <input type="checkbox"/> Batt <input type="checkbox"/> Foam <input type="checkbox"/> Other: R-value: Comments:
Air leakage	Unsealed rim joists? <input type="checkbox"/> Y <input type="checkbox"/> N Comments: Chaseways to the attic? <input type="checkbox"/> Y <input type="checkbox"/> N Comments:
Ceiling	See Framed Floors in <i>Above Grade Floors</i> section
Are there any parts of the house to bring inside thermal envelope?	<input type="checkbox"/> Y <input type="checkbox"/> N Comments:
Are any asbestos-like materials present?	<input type="checkbox"/> Y <input type="checkbox"/> N Comments:
Any signs of moisture problems caused by poor grading/drainage/gutters?	<input type="checkbox"/> Y <input type="checkbox"/> N Comments:
Is the crawlspace floor properly sealed from ground moisture with 6-mil poly sheets?	<input type="checkbox"/> Y <input type="checkbox"/> N Comments:

**Attic Inspection**

Note health/safety issues	<input type="checkbox"/> Mold <input type="checkbox"/> Live Knob & Tube <input type="checkbox"/> Vermiculite <input type="checkbox"/> Other:
Any improper clearance around flues?	<input type="checkbox"/> Y <input type="checkbox"/> N Comments:
Insulation (typical)	Type: <input type="checkbox"/> Fiberglass Batt <input type="checkbox"/> FG Loosefill <input type="checkbox"/> Cellulose <input type="checkbox"/> Other: Installation quality: <input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor Nominal R-value: Effective R-value: Comments:
Insulation (other)	Type: <input type="checkbox"/> Fiberglass Batt <input type="checkbox"/> FG Loosefill <input type="checkbox"/> Cellulose <input type="checkbox"/> Other: Installation quality: <input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor Nominal R-value: Effective R-value: Comments:
Do any baffles need to be installed or repaired?	For fire protection? <input type="checkbox"/> Y <input type="checkbox"/> N Comments: To prevent wind-washing? <input type="checkbox"/> Y <input type="checkbox"/> N Comments:
Air leakage	Top plates sealed? <input type="checkbox"/> Y <input type="checkbox"/> N Comments: Chaseways to the basement? <input type="checkbox"/> Y <input type="checkbox"/> N Comments:
Attic kneewalls	Location: Insulation type: <input type="checkbox"/> Fiberglass Batt <input type="checkbox"/> Spray Foam <input type="checkbox"/> Other: Properly blocked if fiberglass batts? <input type="checkbox"/> Y <input type="checkbox"/> N Comments:
Attic access hatch	Properly insulated? <input type="checkbox"/> Y <input type="checkbox"/> N Comments: Adequately weatherstripped? <input type="checkbox"/> Y <input type="checkbox"/> N Comments:

**Hydronic - Steam Distribution Inspection**

Locate supply and return pipes	Comments:
R-value of pipes	R-value: Comments:
Leaks present?	<input type="checkbox"/> Y <input type="checkbox"/> N Comments:



### Duct System Inspection – *Manometer, Flow Hood (optional), Airflow Meter, Duct Leakage Tester*

Turn on the air handler fan, consider turning on heat or a/c if season appropriate	
Air leak inspection	Leaks in unconditioned space? <input type="checkbox"/> Y <input type="checkbox"/> N Comments: Leaks in conditioned space? <input type="checkbox"/> Y <input type="checkbox"/> N Comments: Seal with: <input type="checkbox"/> UL-181 tape <input type="checkbox"/> Mastic <input type="checkbox"/> Aroseal
R-value of ducts in unconditioned space	Is it at least R-6? <input type="checkbox"/> Y <input type="checkbox"/> N Comments:
Supplies and returns inspection (central return or one in each room)	Quantity of return grills: <input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5 <input type="checkbox"/> #
Are there any glaring sizing or installation issues with ducts?	Sizing: <input type="checkbox"/> Y <input type="checkbox"/> N Comments: Installation: <input type="checkbox"/> Y <input type="checkbox"/> N Comments:
Rooms where there is $\Delta p > 2.5$ pa	<input type="checkbox"/> _____ : ____ (pa) <input type="checkbox"/> _____ : ____ (pa) <input type="checkbox"/> _____ : ____ (pa) <input type="checkbox"/> _____ : ____ (pa) <input type="checkbox"/> _____ : ____ (pa) <input type="checkbox"/> _____ : ____ (pa) Comments:
With furnace or a/c on, tests supply air of any rooms with comfort problems	<input type="checkbox"/> _____ : ____ CFM 1    ____ Temp 1    ____ CFM 2    ____ Temp 2 <input type="checkbox"/> _____ : ____ CFM 1    ____ Temp 1    ____ CFM 2    ____ Temp 2 <input type="checkbox"/> _____ : ____ CFM 1    ____ Temp 1    ____ CFM 2    ____ Temp 2 <input type="checkbox"/> _____ : ____ CFM 1    ____ Temp 1    ____ CFM 2    ____ Temp 2 <input type="checkbox"/> _____ : ____ CFM 1    ____ Temp 1    ____ CFM 2    ____ Temp 2 Comments:

### Total Duct Leakage Pressurization Test using Retrotec Model Q32

This test quantifies the total leakage of a duct system.  
Other devices require slight deviations to the use of the manometer.

Step	Action
1	Turn off HVAC unit. a. Remove the filter
2	Position the duc-tester near a central return.
3	Install the mid-range nozzle. a. For very tight duct systems, install low flow nozzle. b. For very leaky duct systems, remove both nozzles and leave it open.
4	Attach flange to central return, keeping it in place with duct mask or tape. a. Make sure there are no air leaks.
5	Attach the flex duct to the flange. a. Firmly tighten with Velcro strap.
6	Seal off all supply and return registers with duct mask. Do not seal to wall or ceiling. a. Install red tube in a supply register.
7	Open all interior doors that have a supply or return register. a. Open a window or exterior door.
8	Connect all hoses and cords to corresponding nipples or portals of manometer and fan, except: a. Connect red hose to blue nipple on DM-2
9	Turn on DM-2. a. Press 'Device' button until 'Duc-Tester DU200' or the appropriate model name appears in bottom right part of display.
10	Create 25 pa pressure in ducts. a. Press 'Set Pressure' button. b. Push '2' button, '5' button, and then 'Enter' button.
11	If 25 pa pressure cannot be achieved, adjust nozzle. a. If 25 pa cannot be achieved, remove nozzle and retest on 'open'. b. If 'Flow' displays 'Too Low', add small 1" nozzle and retest
12	Record flow. Let the system run for 15 seconds until it is stable and record fan flow in CFM <span style="float: right;">CFM</span>



**COMBUSTION SAFETY TESTING – 60 Minutes**

*Tools: Ambient CO Monitor, Combustion Analyzer, Manometer, Gas Leak Detector, Smoke Pen*

**Water Heater Inspection**

Fuel Source	<input type="checkbox"/> Electric <input type="checkbox"/> Natural Gas <input type="checkbox"/> Propane <input type="checkbox"/> Other:
Overall condition	Rust: <input type="checkbox"/> Y <input type="checkbox"/> N Comments: Burns: <input type="checkbox"/> Y <input type="checkbox"/> N Comments:
Equipment Details	Manufacturer: Date Manufactured:          Size: Comments:
Flue Inspection	Proper slope (1/4" per foot)? <input type="checkbox"/> Y <input type="checkbox"/> N Comments: Safety issues? <input type="checkbox"/> Y <input type="checkbox"/> N Comments: Flue type: <input type="checkbox"/> Single Wall <input type="checkbox"/> B-vent <input type="checkbox"/> PVC
Is there a temperature/pressure relief valve present with discharge pipe to floor?	T/P relief valve? <input type="checkbox"/> Y <input type="checkbox"/> N Comments: Discharge pipe? <input type="checkbox"/> Y <input type="checkbox"/> N Comments:
Could tank use blanket wrap?	<input type="checkbox"/> Y <input type="checkbox"/> N Comments:
Are pipes properly insulated?	Cold water pipes (5 feet): <input type="checkbox"/> Y <input type="checkbox"/> N Comments: Hot water pipes (all accessible): <input type="checkbox"/> Y <input type="checkbox"/> N Comments:
Sniff gas line for leaks	Beeps from meter? <input type="checkbox"/> Y <input type="checkbox"/> N Bubbles from soapy mixture? <input type="checkbox"/> Y <input type="checkbox"/> N Location:

**Furnace/Boiler Inspection**

Fuel Source	<input type="checkbox"/> Electric <input type="checkbox"/> Natural Gas <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Other:
Distribution System	<input type="checkbox"/> Forced Air <input type="checkbox"/> Hot Water <input type="checkbox"/> Steam
Overall condition	Rust: <input type="checkbox"/> Y <input type="checkbox"/> N Comments: Burns: <input type="checkbox"/> Y <input type="checkbox"/> N Comments:
Equipment Details	Manufacturer: Date Manufactured:          Size: Comments:
Flue Inspection	Proper slope (1/4" per foot)? <input type="checkbox"/> Y <input type="checkbox"/> N Comments: Safety issues? <input type="checkbox"/> Y <input type="checkbox"/> N Comments: Flue type: <input type="checkbox"/> Single Wall <input type="checkbox"/> B-vent <input type="checkbox"/> PVC
Filter inspection	Present? <input type="checkbox"/> Y <input type="checkbox"/> N Comments: Clean? <input type="checkbox"/> Y <input type="checkbox"/> N Comments: Properly sized? <input type="checkbox"/> Y <input type="checkbox"/> N Comments: Filter door properly sealed? <input type="checkbox"/> Y <input type="checkbox"/> N Comments:
Sniff gas line for leaks	Beeps from meter? <input type="checkbox"/> Y <input type="checkbox"/> N Bubbles from soapy mixture? <input type="checkbox"/> Y <input type="checkbox"/> N Location:

**Prepare House for Worst Case Testing - Ambient CO Monitor, Thermometer**

Step	Action
1	Turn water heater to pilot; turn furnace/boiler off; turn off all exhaust fans
2	Record ambient CO level in combustion appliance zone (CAZ) <span style="float: right;">CO Level:</span>
3	Record outdoor temperature <span style="float: right;">Temperature:</span>
4	Make sure house is in winter condition: close exterior doors, latch or lock windows, open interior doors
5	Close all operable vents (ie: fireplace damper)
6	Replace or remove furnace filter if dirty
7	Install hose from combustion appliance zone (CAZ) to outdoors; plug into manometer, CAZ with respect to outside (red nipple of DM-2, bottom left corner of DG-700)





### Create Worst Case Depressurization Conditions – *Manometer*

We are trying to determine if the exhaust fans in the house can create enough competition for air to back-draft the heater or hot water heater. If the appliance vents sufficiently in worst case conditions, they should also vent under natural conditions.



Green hose goes to outside; red to flue or under door.

Record pressure (CAZ with respect to outside) after each step.

Step	Action	Pressure (Pa)
1	Baseline test. Keeping the house in winter conditions, turn on monometer.	
2	Turn on all exhausting fans and appliances (bathroom fans, kitchen fans, dryer, etc). <i>Do not turn on air handler.</i> a. If there is a fireplace that is regularly used, turn on blower door to exhaust at 300cfm to simulate fireplace.	
3	Unplug manometer from hose to outside. Attach short hose to manometer. a. Turn on air handler (but not heat source) b. Starting with room furthest from CAZ, test pressure under each interior door. Keep your back to the CAZ. Measure the pressure between the main body of the house (where you should be standing) and the room you are closing off. Test every door except for closets. c. If the pressure is negative, leave the door open. If it is positive or zero, keep it closed. <i>If it blows on your nose, keep it closed.</i> d. Unplug the short hose, replug in the hose to outdoors	
4	If pressure in Step 3 is unchanged or more negative than in Step 2, skip to Step 5. a. If pressure is more positive now than in step 2, turn off air handler. b. Next, unplug long hose from manometer, reattach short hose to manometer and test pressure under door closing off CAZ to rest of house with manometer and short hose. c. If pressure is negative, leave open, if positive, keep it closed. d. Unplug the short hose, replug in the hose to outdoors	
5	You have now created worst case conditions. <i>Record Pressure one last time.</i>	
6	Calculate worst case depressurization (Step #5 minus Step #1 = worst case).	
7	Compare worst case depressurization (#6) with <i>CAZ Depressurization Limits Table</i> . a. If it is more negative than depressurization limit (Table A), it 'fails', and you must make recommendations to alleviate depressurization.	
Dominate force(s) causing depressurization?		<input type="checkbox"/> Duct Leaks <input type="checkbox"/> Kitchen Exhaust <input type="checkbox"/> Other:
Recommendations to alleviate depressurization		<input type="checkbox"/> Seal Duct Leaks <input type="checkbox"/> Remove Exhaust Fan <input type="checkbox"/> Add Supply Air to CAZ <input type="checkbox"/> Add Jumper Ducts <input type="checkbox"/> Upgrade to Sealed Combustion Unit

### BPI Combustion Appliance Zone (CAZ) Depressurization Limits (Pa.)

Venting Conditions	Limits (Pascals)
Orphan natural draft water heater (including outside chimneys)	-2
Natural draft boiler or furnace commonly vented with water heater	-3
Natural draft boiler or furnace with vent damper commonly vented with water heater	-5
Individual natural draft boiler or furnace	-5
Mechanically assisted draft boiler or furnace commonly vented with water heater	-5
Mechanically assisted draft boiler or furnace alone, or fan assisted DHW alone	-15
Exhaust chimney-top draft inducer (fan at chimney top); high static pressure flame-retention-head oil burner; and sealed combustion appliances	-50



**Combustion Appliance Testing – Manometer, Ambient CO Monitor, Combustion Analyzer, Smoke Pen, Drill**  
 Maintaining the house in worst case conditions, proceed to test the lower BTU appliance first (usually the water heater).

**I. Water Heater Testing**

<p>1. Drill holes in the flue, where appropriate, and possibly the draft diverter. <i>The draft test location should be about 1 foot downstream of the appliance draft diverter and about 1 foot away from any elbows. You may also need to drill a hole in the draft hood to perform the CO test with undiluted flue gases.</i></p> <p>a. Do not drill holes in double walled flues (b-vents), or for sealed combustion units. If a unit has this venting set-up, the only necessary step is to record CO at the exterior outlet of the flue if accessible. Skip to step 4.</p>				
<p>2. Turn on the appliance, observing the flames as it turns on, and test for spillage, 1/2" below and 1/2" outside lip of draft hood. <i>Note the amount of time it takes to stop spilling.</i></p> <p>a. If the appliance stops spilling within 60 seconds, proceed to draft test.</p> <p>b. If it takes more than 60 seconds to stop spilling, it fails. In this case immediately turn off the appliance, and put house into winter conditions (turn off the exhaust fans, open all interior doors) and test the spillage, draft test, and carbon monoxide under natural conditions. <i>There is no need to test the draft or CO under worst case depressurization if the appliance fails spillage.</i></p>	<p>Flame roll out?  <input type="checkbox"/> Y <input type="checkbox"/> N</p> <p>Spillage Time (sec)</p> <table border="1" data-bbox="1222 787 1516 1041"> <tr> <td>Worst Case</td> <td>Natural</td> </tr> </table>		Worst Case	Natural
Worst Case	Natural			
<p>3. Wait up to 5 minutes and test for draft (in Pascals), using either a digital manometer or select combustion analyzers. <i>Compare the draft to Minimum Acceptable Draft Test Readings Table.</i></p> <p>a. If the appliance is drafting at a pressure more negative than the Minimum Acceptable Draft Test Range, proceed to test the CO.</p> <p>b. If the draft is less negative (closer to zero) than the Minimum Acceptable Draft Test Range, the appliance fails this test. In this case immediately turn off the appliance, and put house into winter conditions (turn off the exhaust fans, open all interior doors) and test the spillage, draft test, and carbon monoxide under natural conditions. <i>There is no need to test the CO under worst case depressurization if the appliance fails spillage.</i></p>	<p>Draft (Pa)</p> <table border="1" data-bbox="1222 1092 1516 1467"> <tr> <td>Worst Case</td> <td>Natural</td> </tr> </table>		Worst Case	Natural
Worst Case	Natural			
<p>4. Measure the CO in undiluted flue gases at steady state, at least 1 inch inside the throat of the water heater, on both sides of the turbulator, using a combustion analyzer.</p> <p>a. Compare the CO levels, spillage, and draft results to the <i>BPI Combustion Safety Test Action Levels Table</i></p>	<p>Carbon Monoxide (ppm)</p> <table border="1" data-bbox="1222 1554 1516 1709"> <tr> <td>Left</td> <td>Right</td> </tr> </table>		Left	Right
Left	Right			
<p><b>Extra Credit. Using combustion analyzer, record combusting efficiency in same spot as CO.</b></p> <p>a. <b>Steady state efficiency should be at least 75%</b></p>	<p>Efficiency (%)</p>			
<p>Turn the water heater to pilot, and proceed to test Furnace/Boiler.</p>				





**II. Furnace/Boiler Testing**

<p>1. Drill holes in the flue, where appropriate. <i>The draft test location should be about 1 foot downstream of the appliance draft diverter and about 1 foot away from any elbows. You may also need to drill a hole in the draft hood to perform the CO test with undiluted flue gases.</i></p> <p>a. Do not drill holes in double walled flues (b-vents), or for sealed combustion units. If a unit has this venting set-up, the only necessary step is to record CO at the exterior outlet of the flue if accessible. Skip to step 5.</p>		
<p>2. Forced air furnaces must be inspected for flame interference. Turn on furnace and visually inspect the burner as the blower fan comes on. <i>Do this and Spillage (Step 3) at the same time</i></p> <p>a. If the flames burn differently when the blower comes on, this is a symptom of a cracked heat exchanger. A cracked heat exchanger cannot effectively be repaired and must be replaced. If time permits, take ambient CO monitor and check CO levels at a couple supply registers around house. If you get any CO reading from supply registers, this is another symptom of cracked heat exchanger.</p>	<p>Cracked Heat Exchanger?  <input type="checkbox"/> Y <input type="checkbox"/> N</p> <p>CO at Supplies?  <input type="checkbox"/> Y <input type="checkbox"/> N</p> <p>Comments:</p>	
<p>3. Turn on the appliance (if it's not already on) and test for spillage where the flue gases meet the ambient air. This test is not required for mechanically assisted units. <i>Note the amount of time it takes to stop spilling.</i></p> <p>a. If the appliance stops spilling within 60 seconds, proceed to draft test.</p> <p>b. If it takes more than 60 seconds to stop spilling, it fails. In this case immediately turn off the appliance, and put house into winter conditions (turn off the exhaust fans, open all interior doors) and test the spillage, draft test, and carbon monoxide under natural conditions. <i>There is no need to test the draft or CO under worst case depressurization if the appliance fails spillage.</i></p>	<p>Spillage Time (sec)</p>	
	<p>Worst Case</p>	<p>Natural</p>
<p>4. Wait up to 5 minutes and test for draft (in Pascals), using either a digital manometer or select combustion analyzers. <i>Compare the draft to Minimum Acceptable Draft Test Readings Table.</i></p> <p>a. If the appliance is drafting at a pressure more negative than the Minimum Acceptable Draft Test Range, proceed to test the CO.</p> <p>b. If the draft is less negative (closer to zero) than the Minimum Acceptable Draft Test Range, the appliance fails this test. In this case immediately turn off the appliance, and put house into winter conditions (turn off the exhaust fans, open all interior doors) and test the spillage, draft test, and carbon monoxide under natural conditions. <i>There is no need to test the CO under worst case depressurization if the appliance fails spillage.</i></p>	<p>Draft (Pa)</p>	
	<p>Worst Case</p>	<p>Natural</p>
<p>5. Measure the CO in undiluted flue gases at steady state in each chamber. If no chambers are accessible, test in same hole as draft test.</p> <p>a. Compare the CO levels, spillage, and draft results to the <i>BPI Combustion Safety Test Action Levels Table</i></p>	<p>CO (ppm)</p>	
	<p>Highest CO reading</p>	
<p><b>Extra Credit. Test for efficiency at the same location in the flue as for CO using combustion analyzer.</b></p> <p>a. <b>Steady state efficiency should be at least 80%.</b></p>	<p>Efficiency (%)</p>	





**III. Combined Water Heater and Furnace/Boiler Test**

Perform this test when the water heater and furnace/boiler are going into the same flue.

1. With the furnace still on, turn on the water heater.	
2. Test the water heater for spillage; <i>note time it takes to stop spilling.</i>	Spillage Time (sec)
3. Test water heater for draft; <i>record draft reading</i>	Draft (Pa)

**Minimum Acceptable Draft Test Readings**

BPI Minimum Acceptable Draft Test Readings at Outdoor Air Temperature Ranges									
Degrees F	<19	20s	30s	40s	50s	60s	70s	80s	>90
Pascals (Pa)	-2.5*	-2.25*	-2*	-1.75*	-1.5*	-1.25*	-1*	-0.75*	-0.5*

\* Actual equation is  $(T_{out}/40)-2.75$

**Combustion Safety Test Action Levels**

CO Test Result*	And/Or	Spillage and Draft Test Results	Retrofit Action
0 – 25 ppm	And	Passes	Proceed with work
26 – 100 ppm	And	Passes	Recommend that the CO problem be fixed
26 – 100 ppm	And	Fails at worst case only	Recommend a service call for the appliance and/or repairs to the home to correct the problem
100 – 400 ppm	Or	Fails under natural conditions	<u>Stop Work:</u> Work may not proceed until the system is serviced and the problem is corrected
> 400 ppm	And	Passes	<u>Stop Work:</u> Work may not proceed until the system is serviced and the problem is corrected
> 400 ppm	And	Fails under any condition	<u>Emergency:</u> Shut off fuel to the appliance and have the homeowner to call for service immediately

\*CO measurements for undiluted flue gases at steady state



**BLOWER DOOR TESTING – 30 Minutes**

*Tools: Blower door, Pressure Pan (optional), IR camera (optional), Calculator*

**Calculate Minimum Building Airflow Standard (BAS)**

Go to page 5 of BPI Building Analyst Standards to determine the LBL ‘N’ Factors for your region.

Step 1: Calculate Ventilation Required for Building

$$\text{Airflow (cfm)} = 0.35 \times \text{Volume} / 60$$

$$= 0.35 \times \text{_____} / 60 = \text{_____} \text{ cfm}$$

Step 2: Calculate Ventilation Required for People

$$\text{Airflow (cfm)} = 15 \times \text{occupants (occupants = bedrooms +1)}$$

$$= 15 \times \text{_____} = \text{_____} \text{ cfm}$$

Step 3: Using Higher Airflow Requirement, Convert to CFM50

$$\text{Minimum CFM50} = \text{Airflow (cfm)} \times \text{N}$$

$$= \text{_____} \times \text{_____} = \text{_____} \text{ CFM50}$$

‘N’ Factors for Washington, DC	
# Stories	N Factor
1	20
1.5	17.8
2	16.2
2.5	15.2
3	14.4

Step 4: Multiply Step 3’s BAS x 0.7 for Acceptable Range

$$\text{BAS} \times .7 = \text{_____} \text{ CFM50}$$

**BAS Range:** \_\_\_\_\_ to \_\_\_\_\_  
**70%                      100%**

**Prepare House for Blower Door Testing**

Step	Action
1	Turn water heater to pilot; turn HVAC completely off; turn off exhaust fans
2	Close exterior doors, latch or lock windows, lock attic/crawlspace hatches
3	Close all operable vents (ie: fireplace damper)
4	Open all interior doors, including closets with windows or hatches
5	Locate any potential IAQ issues that could become airborne if blower door depressurization test is performed, such as vermiculite (asbestos) in attic, or mold. <i>Do not perform blower door test if there is an IAQ concern.</i>
6	Make sure all fires are out, and that ashes are removed or covered
7	Secure all pets and children

**Blower Door Set-Up - *Blower door***

Step	Action
1	Select a central location to install blower door (but not a sliding door)
2	Set up frame snugly into door jam a. If using frame with nylon cover, fix bottom first, sides second, and top last in door frame b. Do not pop cams at this point
3	Remove the frame from door jam, and install canvas covering frame a. Stretch canvas tightly to top so fan fits more easily through the hole
4	Reinstall the frame into the door jam a. Pop cams. Shake frame to ensure tight fit. b. Install 5 <sup>th</sup> piece directly above hole for fan
5	Install hose to outdoors, and throw end at least 5’ to the side of the door
6	Install fan into frame, hang from 5 <sup>th</sup> piece
7	Install all hoses into manometer, fan, and outlet a. For Retrotec, plug colored hoses and cords into corresponding nipples b. For Minneapolis BD, install hose to outside to bottom left nipple, and hose to fan to top right corner



**Run Test – Using Retrotec Blower Door**

Step	Action
1	With fan cover still on, turn on DM-2 Manometer
2	Set up for baseline. a. Push the 'Mode' button once. b. Push 'Device' button until it says 'Retrotec 2000'. Make sure it matches the name that is on the red canvas of the blower door frame. c. Verify that the configuration is 'open'. d. Push 'Baseline' button. e. Wait 20 seconds or until reading has stabilized, push 'Enter' button.
3	Remove fan cover.
4	Bring house depressurization to 25 pa. a. Push 'Mode' button until it reads 'Flow(pa)'. b. Push 'Set Pressure' button. c. Push '2' button, '5' button, and then 'Enter' button.
5	Walk around house and make sure there are no problems.
6	Increase house depressurization to 50 pa. a. Push 'Set Pressure' button. b. Push '5' button, '0' button, and then 'Enter' button.
7	If manometer blinks 'Low', the house is too small or tight, so turn off the fan, a. Install the largest ring (ring A) onto the fan. b. Push 'Range Config' button until it says 'Ring A'. c. Repeat step 6. d. If it still blinks 'Low', repeat Step 7 except with ring B.
8	Record CFM50 number displayed on the right side of the gauge.
9	Compare the CFM50 reading to the calculated BAS to determine potential for air sealing/mechanical ventilation.

**Run Test – Using Minneapolis Blower Door**

Step	Action
1	With fan cover still on, turn on DG 700 Manometer.
2	Set up for baseline. a. Push the 'Mode' button twice to display PR/FL@50 in lower left corner for digital gauges. b. Push 'Baseline' button. c. Push 'Start' button. A clock will start recording time on the right hand side of gauge. d. Wait 20 seconds or until reading has stabilized, push 'Enter' button.
3	Remove fan cover.
4	Manually turn on fan with dial and bring house depressurization to 25 pa. b. Walk around house and make sure there are no problems.
5	Increase house depressurization to 50 pa or full fan speed (whichever is lower).
6	If manometer blinks 'Low', the house is too small or tight, so turn off the fan, b. Install the largest ring (ring A) c. Press the 'Device' button once until 'A' appears on the top right corner of the manometer. d. Repeat Step 5. e. If it still blinks 'Low', repeat Step 6 except with ring B.
7	Record CFM50 number displayed on the right side of the gauge.
8	Compare the CFM50 reading to the calculated BAS to determine potential for air sealing/mechanical ventilation.

Blower Door Number: \_\_\_\_\_ CFM50                      BAS Range: \_\_\_\_\_ CFM50 to \_\_\_\_\_ CFM50

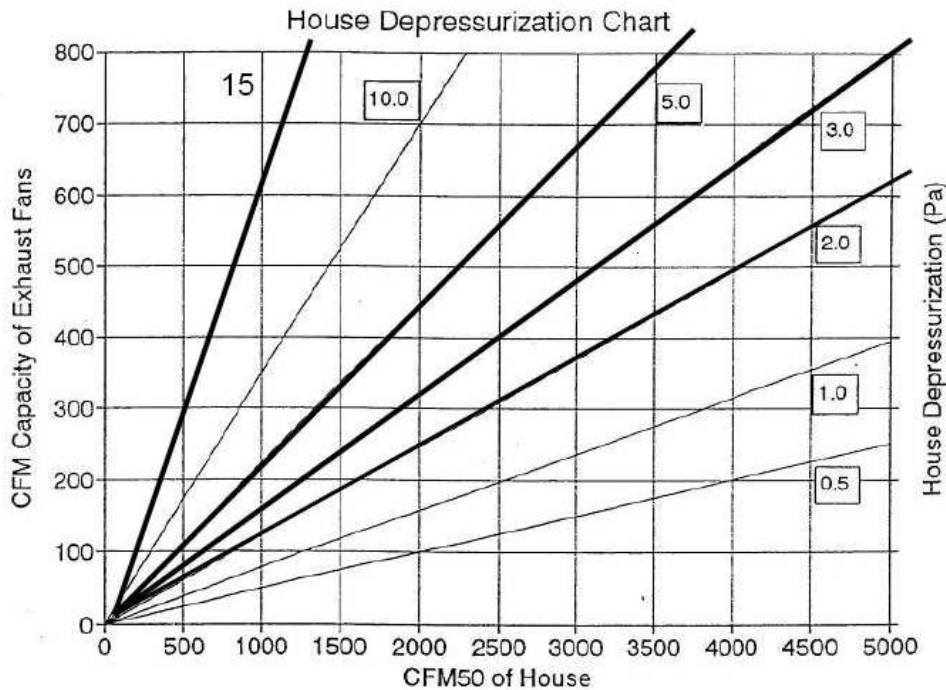
Need mechanical ventilation due to tight house?  Y  N    Comments:



**Inspect House for Air Leaks - *Pressure Pan (optional), Manometer (optional), IR camera (optional)***

Walk through the house, looking for significant air leakage. Start at top of the house, and work your way down. Before entering a room, close the door to feel for the cumulative air leaks of that space.

Significant air leakage locations	Windows: <input type="checkbox"/> Y <input type="checkbox"/> N Comments: Doors: <input type="checkbox"/> Y <input type="checkbox"/> N Comments: Recessed Lights: <input type="checkbox"/> Y <input type="checkbox"/> N Comments: Attic Hatch: <input type="checkbox"/> Y <input type="checkbox"/> N Comments: Supply Registers: <input type="checkbox"/> Y <input type="checkbox"/> N Comments: Return Registers: <input type="checkbox"/> Y <input type="checkbox"/> N Comments: Band Joists: <input type="checkbox"/> Y <input type="checkbox"/> N Comments: Bypasses: <input type="checkbox"/> Y <input type="checkbox"/> N Comments:
Pressure pan (looking for $\Delta p < 2\text{pa}$ ) Note areas of concern	Supply Ducts: ____ (pa) Comments: _____: ____ (pa) Comments: Return Ducts: ____ (pa) Comments: _____: ____ (pa) Comments: Recessed Lights: ____ (pa) Comments: _____: ____ (pa) Comments: Bath Fans: ____ (pa) Comments: Switches/Outlets: ____ (pa) Comments:
Zone to house pressure test (looking for $\Delta p > 48\text{pa}$ )	Attached Garage to House: ____ (pa) Comments: Attic to House: ____ (pa) Comments:
Air barrier and insulation in same place?	<input type="checkbox"/> Y <input type="checkbox"/> N Comments:
Estimate post air sealing CFM50	_____ (CFM50)
Worst case pressure problem after air sealing?	Using the chart below, estimate the $\Delta P$ after air sealing is performed. Does this change HVAC recommendation? <input type="checkbox"/> Y <input type="checkbox"/> N Comments:



**Recommendations**

- Create a work scope that details the most cost-effective recommendations for air sealing and insulating the ducts and the envelope, and addresses the homes durability, health and safety issues.
- Prioritize recommendations, specify materials and techniques, and list any additional diagnostic tests to be performed.
- Include need for post-work blower door and combustion safety testing if appropriate.